

From: Brown, Holly M <holly.brown@mercer.com>
Sent: Friday, September 10, 2021 5:29 PM
To: Smith, Rick
Cc: Wahlman, Jason; Stenglein, Kelsey; Song, Yixuan
Subject: RE: [External] 9/9 Meeting Agenda: IDA Rate Refresh Request

Hi Rick -- Let us take a look back at how that would work and we will get back to you.

Thanks,
Holly

Holly Brown

Principal, Mercer Government, North America
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Assistant: Raissa Rosado raissa.rosado@mercer.com

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A business of Marsh McLennan

From: Smith, Rick [REDACTED]
Sent: Friday, September 10, 2021 12:44 PM
To: Brown, Holly M <holly.brown@mercer.com>
Cc: Wahlman, Jason <jason.wahlman@mercer.com>; Stenglein, Kelsey <Kelsey.Stenglein@mercer.com>; Song, Yixuan <yixuan.song@mercer.com>
Subject: RE: [External] 9/9 Meeting Agenda: IDA Rate Refresh Request

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Holly,

I know you guys have a lot on your plate at the moment. Relative to the residential staffing survey, I am wondering how difficult it would be to use the data gathered in 2016 and incorporate current Needs Groups of individuals to see if the hour bounds shift at all? The provider workgroup generally felt that staffing hours at homes hasn't changed much over time, but that Needs Levels/Groups have become more accurate as a result of continuing assessments. We are also going to gather current staffing hours for the homes/providers on the workgroup, but thought this might give us another data point for tweaking the hour bounds. Please let me know your thoughts on how difficult this would be.

Thanks,
Rick

From: Brown, Holly M <holly.brown@mercer.com>
Sent: Wednesday, September 8, 2021 5:46 PM
To: Smith, Rick <[REDACTED]>; Mochon, Julie <[REDACTED]>; Yale, Jeremy <[REDACTED]>
Cc: Wahlman, Jason <jason.wahlman@mercer.com>; Stenglein, Kelsey <Kelsey.Stenglein@mercer.com>; Song, Yixuan <yixuan.song@mercer.com>; Brown, Holly M <holly.brown@mercer.com>

Subject: [External] 9/9 Meeting Agenda: IDA Rate Refresh Request

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Good afternoon,

For our call scheduled for 11am ET tomorrow, please see our proposed agenda below.

1. Fee development status update
2. IDA items for confirmation
 - Transportation service fees
 - Statewide versus regional wages/fees
 - Ineligible fees for IDA and AAW
 - Agency with Choice FMS Admin Fee
 - Residential staffing survey
1. Initial ODP feedback related to assumption changes for IDA services (*Note: we will plan to schedule subsequent calls to discuss all of the service-specific details*)
2. Next steps

Please let us know if you have any other items to add for tomorrow's discussion.

Thank you,
Holly

Holly Brown
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-----Original Appointment-----

From: Erickson, Brooke <brooke.erickson@mercer.com>

Sent: Tuesday, September 07, 2021 11:00 AM

To: Erickson, Brooke; [REDACTED]; [REDACTED]; [REDACTED]; Wahlman, Jason; Stenglein, Kelsey; Brown, Holly M; Song, Yixuan

Subject: PA ODP — IDA Rate Refresh Request

When: Thursday, September 09, 2021 11:00 AM-12:00 PM (UTC-05:00) Eastern Time (US & Canada).

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