

**From:** Brown, Holly M <holly.brown@mercer.com>  
**Sent:** Friday, August 13, 2021 1:40 PM  
**To:** Smith, Rick  
**Cc:** Wahlman, Jason; Stenglein, Kelsey  
**Subject:** RE: [External] ODP IDA Waiver Rate Updates

Yes, it looks like we provided fee ranges for these services in 2017. We will assume they are in the scope for this refresh and include them in the service list we will be sending over.

Thanks!

**Holly Brown**

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Assistant: Raissa Rosado [raissa.rosado@mercer.com](mailto:raissa.rosado@mercer.com)

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**From:** Smith, Rick [REDACTED] >  
**Sent:** Friday, August 13, 2021 11:58 AM  
**To:** Brown, Holly M <holly.brown@mercer.com>  
**Cc:** Wahlman, Jason <jason.wahlman@mercer.com>; Stenglein, Kelsey <Kelsey.Stenglein@mercer.com>  
**Subject:** RE: [External] ODP IDA Waiver Rate Updates

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I believe so. Can you look back and confirm you did it for us last time?

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**Sent:** Friday, August 13, 2021 11:40 AM  
**To:** Smith, Rick [REDACTED]  
**Cc:** Wahlman, Jason <[jason.wahlman@mercer.com](mailto:jason.wahlman@mercer.com)>; Stenglein, Kelsey <[Kelsey.Stenglein@mercer.com](mailto:Kelsey.Stenglein@mercer.com)>; Brown, Holly M <[holly.brown@mercer.com](mailto:holly.brown@mercer.com)>  
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Hi Rick,

As we are developing the list of waiver services to include the IDA rate refresh, we have identified another question about services to

include.

For the fee range development, does ODP want Mercer to develop fees for the “Agency with Choice Financial Management Services” fee schedules? There are two fee schedules: 1) including benefits and 2) excluding benefits. I have provided the links below.

There appears to be a lot of overlap between the services included in these fee schedules and services in the IDA fee schedules (but with different rates).

Including benefits: [https://www.dhs.pa.gov/Services/Disabilities-Aging/Documents/Current%20Rates%20ODP%20Fee%20Schedule%20Rate%20Tables%20and%20Assumption%20Logs%20Effective%20Starting%20July%201%202017/Fee%20Schedule%20Table%20CB%90%20Agency%20with%20Choice%20Financial%20Management%20Services,%20Including%20Benefits%20%20\(c\\_290959\).pdf](https://www.dhs.pa.gov/Services/Disabilities-Aging/Documents/Current%20Rates%20ODP%20Fee%20Schedule%20Rate%20Tables%20and%20Assumption%20Logs%20Effective%20Starting%20July%201%202017/Fee%20Schedule%20Table%20CB%90%20Agency%20with%20Choice%20Financial%20Management%20Services,%20Including%20Benefits%20%20(c_290959).pdf)

Excluding benefits: [https://www.dhs.pa.gov/Services/Disabilities-Aging/Documents/Current%20Rates%20ODP%20Fee%20Schedule%20Rate%20Tables%20and%20Assumption%20Logs%20Effective%20Starting%20July%201%202017/Fee%20Schedule%20Table%20CB%90%20Agency%20with%20Choice%20Financial%20Management%20Services,%20Excluding%20Benefits%20%20\(c\\_290958\).pdf](https://www.dhs.pa.gov/Services/Disabilities-Aging/Documents/Current%20Rates%20ODP%20Fee%20Schedule%20Rate%20Tables%20and%20Assumption%20Logs%20Effective%20Starting%20July%201%202017/Fee%20Schedule%20Table%20CB%90%20Agency%20with%20Choice%20Financial%20Management%20Services,%20Excluding%20Benefits%20%20(c_290958).pdf)

Thanks,  
Holly

**Holly Brown**

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